

# INTELLIVALVE® 2-WAY, 3-WAY VALVE ACTUATOR



# INSTALLATION AND USER'S GUIDE

IMPORTANT SAFETY INSTRUCTIONS

READ AND FOLLOW ALL INSTRUCTIONS

SAVE THESE INSTRUCTIONS

## **TABLE OF CONTENTS**

	nportant Warning and Safety structions	iii
	verview	
n	stallation	5-7
C	Operation	
	Mode Button Functions  Mode Button  AUTO Mode  OFF Mode	8 8
	Setting Home Position	9
	SET Mode (Using RED/Yellow Arrow Buttons)	9
	Service Mode	10
	Comparison to Standard valve Actuator Toggle Switch	
	on Return Valve to Split to Pool /Spa for Spillway Effect	12
	3-Way Valve: Diverter Position vs IntelliValve Actuator LED position	13
	2-Way Valve: Diverter Position vs IntelliValve Actuator LED position	14
	3-Way Y Valve: Diverter Position vs IntelliValve Actuator LED position	15
	Connecting Power to the IntelliValve Actuator (EasyTouch and IntelliTouch Control Systems)	17
	Troubleshooting	19

## **CUSTOMER SERVICE / TECHNICAL SUPPORT**

Customer Service (8 A.M. to 7:30 P.M.)

(Eastern and Pacific Times) Phone: (800) 831-7133 Fax: (800) 284-4151

#### Web site

Visit www.pentair.com

# IMPORTANT WARNING AND SAFETY INSTRUCTIONS



**Attention Installer:** This Installation and User's Guide ("Guide") contains important information about the installation, operation and safe use of this underwater pool and spa light. This Guide should be given to the owner and/or operator of this equipment.

**Attention User:** This manual contains important information that will help you in operating and maintaining this product. Please retain it for future reference.

# **AWARNING**

Before installing this product, read and follow all warning notices and instructions in this Guide. Failure to follow warnings and instructions can result in severe injury, death, or property damage. Call (800) 831-7133 for additional free copies of these instructions. Please refer to www.pentairpool.com for more information related to this products.

# **AWARNING**

SERIOUS BODILY INJURY OR DEATH CAN RESULT IF THE IntelliValve® VALVE ACTUATOR IS NOT INSTALLED AND USED CORRECTLY. INSTALLERS, POOL OPERATORS AND POOL OWNERS MUST READ THESE WARNINGS AND ALL INSTRUCTIONS BEFORE INSTALLATION THE INTELLIVALVE VALVE ACTUATOR.

# **AWARNING**

This device must be installed by a licensed or certified electrician or a qualified pool professional in accordance with the National Electrical Code (NEC), NFPA 70 or the Canadian Electrical Code (CEC), CSA C22.1.

All applicable current local installation codes and ordinances must also be adhered to. Improper installation will create an electrical hazard which could result in death or serious injury to pool users, installers or others due to electrical shock, and may also cause damage to property.

Always disconnect the power at the circuit breaker before installation and servicing.

Most states and local codes regulate the construction, installation, and operation of public pools and spas, and the construction of residential pools and spas. It is important to comply with these codes, many of which directly regulate the installation and use of this product. Consult your local building and health codes for more information.

# READ AND FOLLOW ALL INSTRUCTIONS IN THIS MANUAL SAVE THESE INSTRUCTIONS

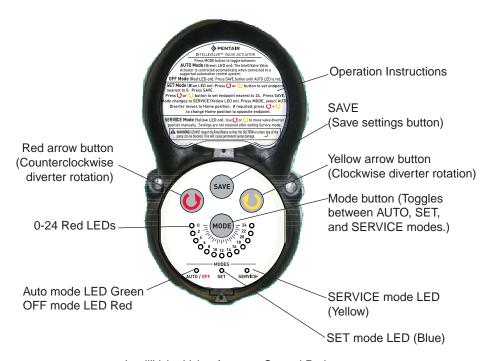
# IntelliValve® Valve Actuator Overview

The IntelliValve Valve Actuator is an electronically controlled motorized valve actuator which rotates the diverter valve to a set position for the desired proportion of water flow for various applications.

From the control pad the IntelliValve valve actuator provides easy setup and control of your diverter valve for pool and spa combinations, fountains, and water features. IntelliValve valve actuator supports Pentair, Compool®, Ortega® or Jandy® diverter valves and is compatible with all 24 VAC control systems.

#### Features

- 24 Volt 50/60 Hz. 0.75 electronically controlled motorized valve actuator
- Easy access operator control pad for quick diverter positioning
- LEDs indicate diverter location and travel end point positions
- 46 possible set positions (approximately every 3.75 degrees) indicated by 24 diverter position LEDs.
- Retrofit for all pool/spa diverter valves
- Fits all industry standard compatible diverter valves for pool/spa and pool/ water feature combinations
- 20 ft. Power Cable



IntelliValve Valve Actuator Control Pad

#### INSTALLATION

### Installing the IntelliValve® Valve Actuator

The IntelliValve Valve Actuator can be installed on a 2-way, 3-way or 3-way Y valve assembly.

Note: To connect the IntelliValve valve actuator power cable to the automation control system, see page 17 and 18.

Note: After installing the IntelliValve actuator, proceed to "Setting Home Position" on page 9.

To install the IntelliValve valve actuator (2 and 3-way valve assembly example shown):

### Valve assembly without actuator:

 Unscrew and remove the diverter valve knob and handle. Remove the four (4) screws from the valve assembly top cover (embossed arrows indicate the screw locations). See Figure 1, 2 and 3.

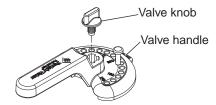


Figure 1. Diverter Handle/Knob

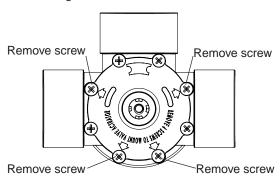


Figure 2. 3-Port Valve

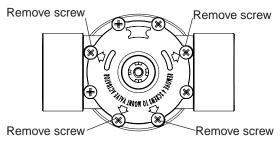


Figure 3. 2-Port Valve

#### Valve assembly with existing actuator:

- 1. **Caution:** Switch OFF the main system power at the circuit breakers.
- 2. Disconnect the valve actuator power cord from the control system.
- Unscrew and remove the diverter valve knob and handle from the valve actuator.
- 4. Remove the four (4) screws from the valve actuator assembly. Remove the actuator from the valve. See Figure 4.

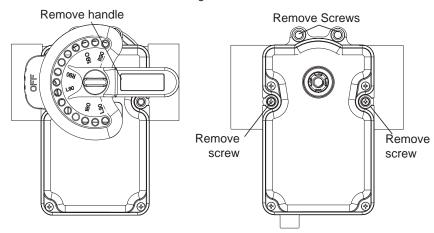


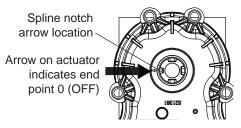
Figure 4. Valve Assembly with Actuator

#### Mount the IntelliValve Valve Actuator onto the Valve:

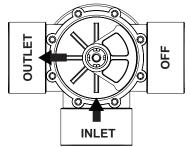
 Align the splines of the InitelliValve valve actuator shaft over the shaft of the valve. Note: The keyed square spline notch (as shown below) indicates the position of the diverter. Note: End point at 0 (OFF) is the default position of the IntelliValve valve actuator.

Note: There is silicone on the actuator assembly and spline. While mounting the IntelliValve, be careful not to get silicone on the bottom of the IntelliValve assembly.

 If the IntelliValve valve actuator does not align with the mounting holes on the valve cover, rotate the actuator (while still attached to the valve) until the actuator manufacturers holes line up on the valve. Continue to next page.



IntelliValve Actuator Spline Notch (underside view)



Valve Assembly (top view) with diverter at end point 0 OFF

# Installing the IntelliValve® Valve Actuator (Continued)

3. Mount the IntelliValve valve actuator onto the valve assembly and secure it with the four 2½ inch mounting screws provided. See Figure 5 and Figure 6. *Note:* DO NOT over tighten the mounting screws.

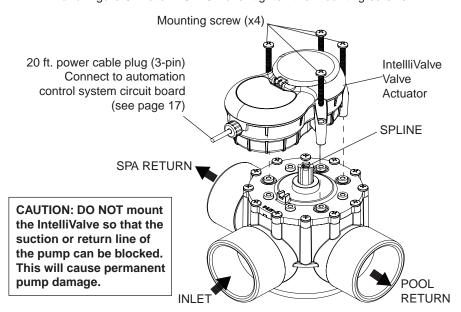


Figure 5. IntelliValve Valve Actuator Mounted on a 3-Port Valve assembly

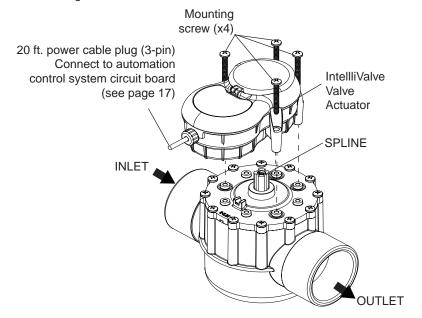


Figure 6. IntelliValve Valve Actuator Mounted on a 2-Port Valve assembly

#### **OPERATION**

#### IntelliValve® Valve Actuator

The following describes the IntelliValve Valve Actuator modes of operation.

#### **Mode Button Functions**

**Mode** Button: Press the MODE button (press and release) to toggle between AUTO/OFF, SET and SERVICE mode.

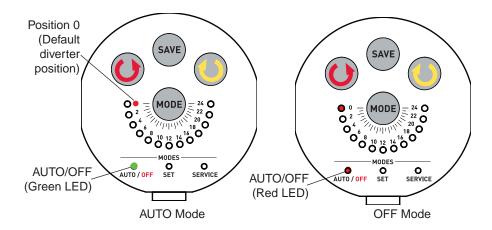
- AUTO Mode (Normal Operation)
- OFF Mode Disable IntelliValve Actuator function
- **SET** Mode: Set travel end points of valve diverter (see page 9)
- **SERVICE** Mode (Manual control Temporary Settings) (see page 10)

**AUTO** Mode (Green LED): The AUTO LED indicator is lit Green when the IntelliValve valve actuator is in normal operation.

- The actuator will move the diverter via the pool and spa automation control system.
- Only the current diverter position LED is lit while the diverter is in motion.
- Reversing Home Position from one end point to the other can only be done in AUTO MODE (see page 11).

#### OFF Mode:

- (Red LED): OFF mode can only be enabled while in AUTO or SERVICE mode.
- Press and hold SAVE until AUTO LED turns Red.
- All other buttons are disabled during OFF mode.
- To return to ON, press and hold SAVE again until AUTO LED turns Green.



# **Setting Home Position**

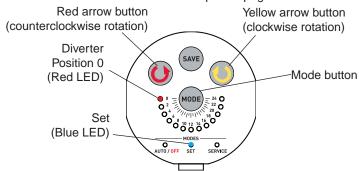
Similar to a standard actuator, the IntelliValve® Valve Actuator factory default diverter end point positions are 0 and 24 with the "Home" position at 0. This is the diverter end point at which the diverter normally resides. Positions 0 and 24 LEDs represent the center of the diverter and are equivalent to OFF (no water flow through outlet) on a standard actuator. For examples of IntelliValve diverter positions showing the relationship between the LEDs and the diverter position see pages 13 to 16.

# **SET Mode (Using Red and Yellow Arrow Buttons)**

The following steps describe how to change the factory default 0 and 24 position, with "0" being home position or starting from a custom home position.

To change the diverter travel end points:

- Press MODE button until SET Blue LED is ON.
- Press the Red arrow or Yellow arrow button to set the desired first end
  point position of the diverter nearest to 0. This is the diverter return end
  point after you set the second end point (see Step 3). Press SAVE. The
  return end point Red LED will flash.
- Press the Red arrow or Yellow arrow button to set the desired second end point position of the diverter nearest to 24. Press SAVE. The second end point LED diverter position (Red LED) will flash.
- All the LEDs in the path of travel will flash five (5) times, then the LED for the last set end point will remain on.
- 5. The end points are now established and the MODE changes to Service (Yellow LED on).
- 6. Press and release the MODE button and the AUTO LED (Green) turns on and the diverter stays in or moves to the home position and the diverter location LED will remain lit (Red). The actuator can now be checked for proper operation. *Note:* Only two end point positions can be set. Setting the two end point diverter positions allows the water flow through the valve to achieve the desired effect. See example on page 13.



Home position 0 LED (Default Setting)

7. **Changing Home Position:** If the current diverter home position which the diverter moved to is not the desired *home* position for the application, simply press and release both the Red and Yellow arrow buttons simultaneously to move the diverter home position to the opposite end point. This is now the diverter home position. For more information see page 11.

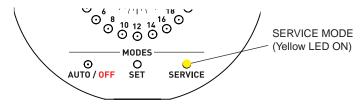
#### Service Mode

Service mode can be used for pool maintenance or service purposes. In Service mode, normal operating mode AUTO is disabled and MANUAL mode is enabled (Yellow LED on). The diverter can be moved anywhere from position 0 to 24 while in Service Mode; even if custom set end points were established.

Service Mode: Press MODE button until the SERVICE LED turns on (Yellow LED).

- Press the Red arrow button or Yellow arrow button to manually move the diverter to the desired position.
- Any diverter position made using the Red arrow button or Yellow arrow button while in SERVICE mode is temporary.
- The actuator can be placed in OFF mode while in SERVICE mode.
- The actuator will remain in SERVICE mode until manually changed to AUTO or SET mode using the MODE button..

**Exit Service Mode:** To exit SERVICE mode, press the MODE button.

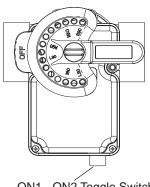


Service Mode (Yellow LED on)

# Comparison to Standard Valve Actuator Toggle Switch (ON1 - ON2)

The IntelliValve® Valve Actuator provides the same functionality as the standard valve actuator ON1 and ON2 toggle switch.

Flipping the toggle switch on a standard valve actuator from ON1 to ON2 position is the same as reversing the "HOME" position on the IntelliValve actuator from Position 0 to Position 24.



ON1 - ON2 Toggle Switch (Standard valve actuator)

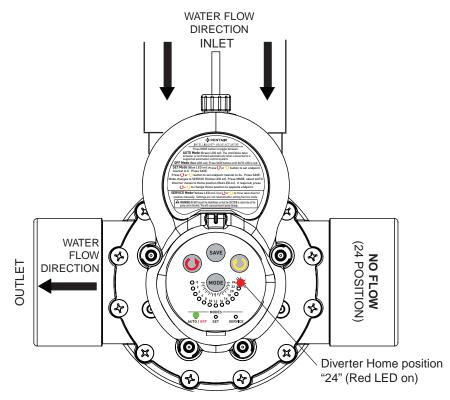
# **Changing Home Position**

The Home position is where the diverter normally resides. While in AUTO mode the Home position can be charged to the other diverter end point. The factory default diverter end point positions are 0 and 24 with "0" being the "Home" position. The diverter will move between these two end points. This is similar to toggling the switch (ON1/ON2) on a standard valve actuator which causes the valve to move to the opposite end point.

**To change the Home position:** When in AUTO mode, press the **Red arrow button** and **Yellow arrow button** simultaneously. The diverter will rotate to the other end point (the new home position). The factory default home position is 0.

Changing the end point will move it to from Position 0 to Position 24, which changes the direction of the diverter. If custom diverter end point are established, it will toggle between the two established end points.

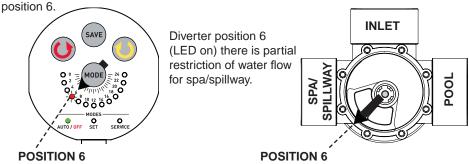
In the example below, the Red LED is at position 24 which now represents the current position of the valve's internal diverter seal which is OFF (fully blocked). In this position the diverter seal restricts water flow on the left side port.



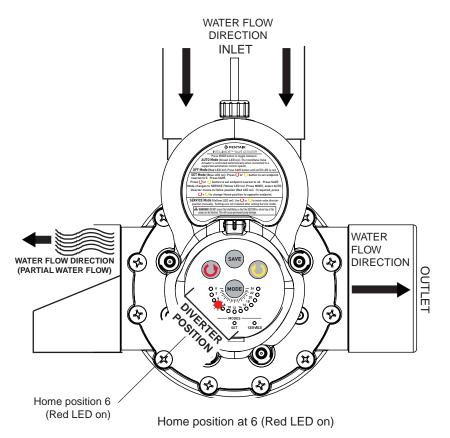
Diverter at end point Home Position 24 after changing the default Home position from 0 to 24 without custom end points established (for more information, see Step 7 on page 9)

# Example: IntelliValve® Valve Actuator on Return Valve to Split to Pool /Spa for Spillway Effect

To allow partial water flow to the spa/spillway port, set an end point position at 6. To allow complete water flow to spa/spillway set the other end point diverter position at 24. The valve actuator will now travel between positions 6 and 24 while normally residing at Home

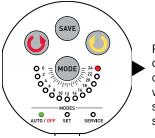


Diverter Seal at Home Position 6

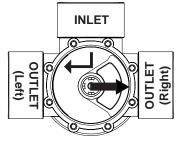


# 3-Way Valve: Diverter Position vs IntelliValve® Actuator LED position

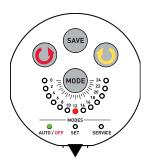
The following illustrates the relative position of the IntelliValve Actuator position LEDs and the 3-way valve diverter seal.



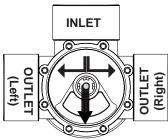
Position 24 (LED on) indicates the diverter restricts water flow for total shut off of the right side outlet.



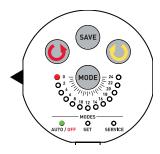
Valve diverter seal position 24



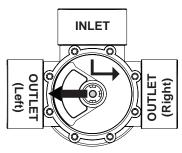
Position 12 (LED on) indicates no water flow restriction through the left and right side outlets.



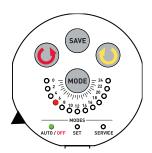
Valve diverter seal position 12



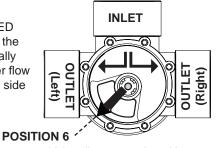
Position 0 (LED on) indicates the diverter restricts water flow for total shut off of the left side outlet.



Valve diverter seal position 0

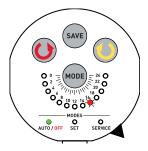


Position 6 (LED on) indicates the diverter partially restricts water flow out of the left side outlet.

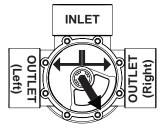


Valve diverter seal position 6

### 3-Way Valve: Diverter Position vs IntelliValve® Actuator LED position (Continued)



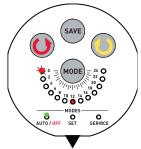
Position 16 (LED on) indicates the diverter partially restricts water flow out of the right side outlet.



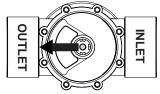
Valve diverter seal position 16

# 2-Way Valve: Diverter Position vs IntelliValve Actuator LED position

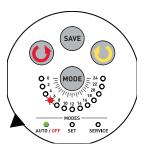
The following illustrates the relative position of the IntelliValve Actuator position LEDs and the 2-way valve diverter seal.



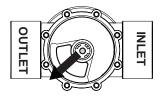
Position 0 (LED on) indicates the diverter restricts water flow for total shut off.



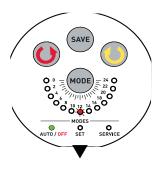
Valve diverter seal position 0



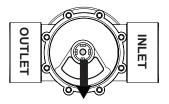
Position 6 (LED on) indicates the diverter partially restricts water flow through the valve inlet.



Valve diverter seal position 6



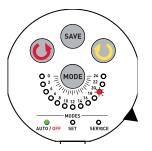
Position 12 (LED on) indicates the water flows through the valve unrestricted.



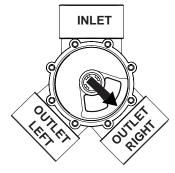
Valve diverter seal position 12

# 3-Way Y Valve: Diverter Position vs IntelliValve® Actuator LED position

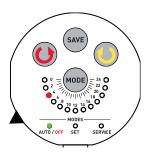
The following illustrates the relative position of the IntelliValve Actuator position LEDs and the 3-Way Y valve diverter seal.



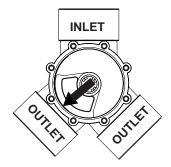
Position 20 (LED on) indicates the diverter restricts water flow for total shut off of the right side outlet.



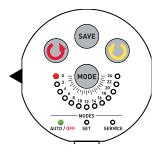
Valve diverter seal position 20



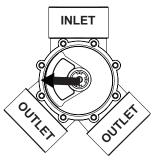
Position 4 (LED on) indicates the diverter restricts water flow for total shut off of the left side outlet.



Valve diverter seal position 4

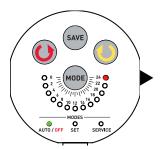


Position 0 (LED on) indicates the diverter partially restricts water flow out of the left side outlet. The water flow out of the right side outlet is unrestricted.

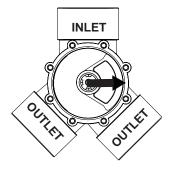


Valve diverter seal position 0

# 3-Way Y Valve: Diverter Position vs IntelliValve Actuator LED position (Continued)



Position 24 (LED on) indicates the diverter partially restricts water flow out of the right side outlet. The water flow out of the left side outlet is unrestricted.



Valve diverter seal position 24



Position 12 (LED on) indicates the diverter partially restricts water flow out of the left and right side valve.



Valve diverter seal position 12

# Connecting Power to the IntelliValve® Valve Actuator (EasyTouch® and IntelliTouch® Control Systems)

After the IntelliValve valve actuator is mounted on to each of the valve assemblies, connect each IntelliValve Valve Actuator 24 V power cable to the 3-pin power sockets on the automation control system circuit board.

The EasyTouch® and IntelliTouch® Control System, can each control up to four automatic valve actuators. Two of the standard valve outputs are dedicated to the pool/spa INTAKE and RETURN valves. Valve A or Valve B actuators are for general purpose use (solar, water-feature, in-floor cleaner, etc.). Note: The optional Valve Module Expansion board (P/N 520285) can provide three additional valve outputs to an IntelliTouch Control System (see page 18).

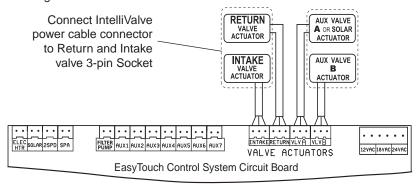
#### EasyTouch Control System:

### **AWARNING**

BEFORE INSTALLATION OR SERVICING THE INTELLIVALVE® VALVE ACTUATOR - Always disconnect power at the circuit breaker before servicing. Failure to do so could result in death or serious injury to service person, pool users or others due to electric shock.

NOTE: This device must be installed by a licensed or certified electrician or a qualified pool professional in accordance with the National Electrical Code (NEC), NFPA 70 or the Canadian Electrical Code (CEC), CSA C22.1.

- At the Load Center route the 20 ft. IntellliValve actuator power cable up through the Load Center 1" grommet and low voltage raceway to the circuit board.
- 2. EasyTouch Control System Circuit Board (Return and Intake Valve): Connect the IntelliValve valve actuator power cable connector to the RETURN and/or the INTAKE (suction) 3-pin socket. If required, there are two optional valve 3-pin sockets available (Valve A and Valve B). Excess cable can be coiled in the enclosure low voltage raceway left side compartment. Do not coil the conductor in upper low voltage compartment. For valve actuator circuit board socket location see diagram below.



EasyTouch Control System Circuit Board

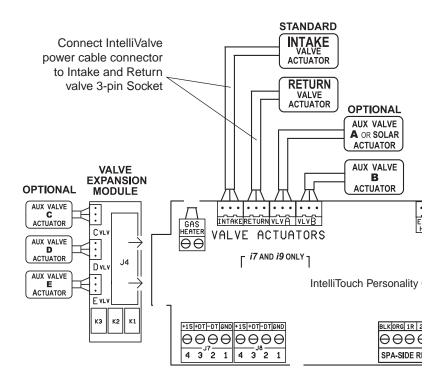
#### IntelliTouch® Control System:

1. IntelliTouch Control System Personality: (Intake and Return Valve): Connect the IntelliValve valve actuator power cable connector to the INTAKE (suction) and/or RETURN 3-pin socket. If required, there are two optional valve 3-pin sockets available (Valve A and Valve B). Excess cable can be coiled in the enclosure low voltage raceway left side compartment. Do not coil the conductor in upper low voltage compartment. For valve actuator circuit board socket location see diagram below.

Note: IntelliTouch Control System Optional Valve Module Expansion Board: Using a Valve Module Expansion board (P/N 520285), three additional valve actuators (VALVE C, D and E) can be added to the system. The expansion board attaches to the edge of the IntelliTouch Personality board. For installation and operation information, refer to the IntelliTouch Valve Actuator Installation Guide (P/N 520294).

#### Test the IntelliValve Valve Actuators:

Switch on power to the control system at the circuit breaker and verify that the IntelliValve valve actuator are operating correctly.



IntelliTouch Control System Circuit Board

# **Troubleshooting**

**Problem:** The IntelliValve actuator did not move or went back to the previous position when the circuit was activated.

**Action:** Be sure that both end point positions are set. If not, reset both end points (see Set Mode on page 9). If only one end point diverter position was set, the actuator will revert to previous setting.

**Problem:** How do I reverse the end points? As in it's stopping in the opposite position, what did I do wrong?

**Action:** To change the Home position: When in AUTO mode, press the Red arrow button and Yellow arrow button simultaneously. The diverter will rotate to the other end point (the new home position). The factory default home position is 0. See page 11 for more information.

**Problem:** Unit is not able to move to assigned position (stuck). Power LED is blinking Red and Green and the Service Orange LED is on.

The IntelliValve Valve Actuator is not designed to be used in applications that involve prolonged continuous operation, such as water features that demand continuous diverter movement.

Action: Press the Mode button. The unit should return to normal operation.

Blinking LEDs: The valve is stuck.

Blinking Blue LED: Bootloader running.

Blinking LED on the dial: Firmware Version number.

**Two LEDs on the dial:** Show the transition IntelliValve was trying to make when it got stuck.

Blinking Red LED: Unit failed to advance.

**Alternating between Red and Green LED:** The IntelliValve motor rotated in the wrong direction.

**Problem:** The valve is not rotating when automation tells it to.

Action: Check that the IntelliValve actuator is in AUTO mode.

**FAQ:** What are these green and yellow communication wires for? These are reserved for future use with future automation systems.



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P/N 522301 REV. E 2/8/24